

# MEDICAL HISTORY / FINANCIAL FORM

**Patient Information:** Nickname: \_\_\_\_\_ Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 First Name \_\_\_\_\_ Middle \_\_\_\_\_ Last Name \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Telephone: Home (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 S.S. # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ ☐ Male ☐ Female  
 Marital Status: ☐ Single ☐ Married ☐ Widow Email: \_\_\_\_\_

**Account Information:** → For the responsible party of a patient that is under age 18 or an incompetent patient age 18 or older.  
 Print Full Name \_\_\_\_\_ Date of Birth: \_\_\_\_\_ ☐ Male ☐ Female  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Telephone: Home (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 S.S. # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 Marital Status: ☐ Single ☐ Married ☐ Widow Relation to Patient: ☐ Self ☐ Spouse ☐ Parent ☐ Guardian ☐ Facility

**Pharmacy:** ☐ CVS ☐ Walgreens Other: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**DENTAL HISTORY:** Purpose of Today's Visit: \_\_\_\_\_ Referred By: \_\_\_\_\_  
 (Estimates Only) Last Dental Visit: \_\_\_\_\_ How often do you Brush your Teeth: \_\_\_\_\_  
 Last Cleaning: \_\_\_\_\_ Last Bite-Wing (CHECK-UP) X-rays: \_\_\_\_\_ Last full set of x-rays (FMX) or Panoramic Film: \_\_\_\_\_

**PRIMARY CARE PHYSICIAN (Medical Doctor):** \_\_\_\_\_ Telephone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Last visit: \_\_\_\_\_ Name and Date of Last Prescription for Pain: \_\_\_\_\_  
 Pre-Medication and instructions: \_\_\_\_\_  
**MEDICATIONS:** (current list) \_\_\_\_\_

**FEMALE History:** ☐ Pregnant (\_\_\_\_ Months) ☐ Trying to get Pregnant ☐ Nursing ☐ Taking Oral Contraception's ☐ Reached Menopause

**ALLERGENS:** ☐ None ☐ Latex Rubber ☐ Lidocaine ☐ Acrylic ☐ Metal ☐ Sulfa Drugs ☐ Penicillin ☐ Aspirin ☐ Motrin  
☐ Tylenol ☐ Amoxicillin ☐ Vinyl ☐ Mepivacaine ☐ Epinephrine ☐ Percocet ☐ Vicodin ☐ Ibuprophone ☐ Acetaminophen  
 Other: \_\_\_\_\_

YES NO	YES NO	YES NO	YES NO	YES NO
<input type="checkbox"/> <input type="checkbox"/> Smoke or Chew Tobacco	<input type="checkbox"/> <input type="checkbox"/> Stroke	<input type="checkbox"/> <input type="checkbox"/> Artificial Joint	<input type="checkbox"/> <input type="checkbox"/> Sickle Cell Disease	<input type="checkbox"/> <input type="checkbox"/> Nervous of Dentist
<input type="checkbox"/> <input type="checkbox"/> History of Drug Abuse	<input type="checkbox"/> <input type="checkbox"/> HIV / AIDS	<input type="checkbox"/> <input type="checkbox"/> Wheelchair Patient	<input type="checkbox"/> <input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> <input type="checkbox"/> Nervous Disorder
<input type="checkbox"/> <input type="checkbox"/> _____ cancer	<input type="checkbox"/> <input type="checkbox"/> Venereal Disease	<input type="checkbox"/> <input type="checkbox"/> Hearing Problems	<input type="checkbox"/> <input type="checkbox"/> Parkinson's Disease	<input type="checkbox"/> <input type="checkbox"/> Diabetes
<input type="checkbox"/> <input type="checkbox"/> Angina / Chest Pain	<input type="checkbox"/> <input type="checkbox"/> Genital Herpes	<input type="checkbox"/> <input type="checkbox"/> Deaf / Hearing Impaired	<input type="checkbox"/> <input type="checkbox"/> Head Injury	<input type="checkbox"/> <input type="checkbox"/> Bruise Easily
<input type="checkbox"/> <input type="checkbox"/> Heart Attack / Failure	<input type="checkbox"/> <input type="checkbox"/> Hepatic Infection	<input type="checkbox"/> <input type="checkbox"/> Blind / Sight Impaired	<input type="checkbox"/> <input type="checkbox"/> Hives or Rash	<input type="checkbox"/> <input type="checkbox"/> Arthritis
<input type="checkbox"/> <input type="checkbox"/> Heart Disease	<input type="checkbox"/> <input type="checkbox"/> Hepatitis B	<input type="checkbox"/> <input type="checkbox"/> Earache	<input type="checkbox"/> <input type="checkbox"/> Skin Sores / Blisters	<input type="checkbox"/> <input type="checkbox"/> TMJ / Jaw Pain
<input type="checkbox"/> <input type="checkbox"/> Heart Murmur	<input type="checkbox"/> <input type="checkbox"/> Hepatitis C	<input type="checkbox"/> <input type="checkbox"/> Headaches	<input type="checkbox"/> <input type="checkbox"/> Tumors or Growths	<input type="checkbox"/> <input type="checkbox"/> Epilepsy (seizures)
<input type="checkbox"/> <input type="checkbox"/> Heart Surgery	<input type="checkbox"/> <input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> <input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> <input type="checkbox"/> Cortisone Medicine	<input type="checkbox"/> <input type="checkbox"/> Risky Behavior
<input type="checkbox"/> <input type="checkbox"/> Heart Valve Problems	<input type="checkbox"/> <input type="checkbox"/> Low Blood Pressure	<input type="checkbox"/> <input type="checkbox"/> Respiratory Disease	<input type="checkbox"/> <input type="checkbox"/> Thoughts of Suicide	<input type="checkbox"/> <input type="checkbox"/> Jaundice
<input type="checkbox"/> <input type="checkbox"/> Pulmonary Embolism	<input type="checkbox"/> <input type="checkbox"/> Parathyroid Disease	<input type="checkbox"/> <input type="checkbox"/> Lung Disease	<input type="checkbox"/> <input type="checkbox"/> Rheumatism	<input type="checkbox"/> <input type="checkbox"/> Colitis
<input type="checkbox"/> <input type="checkbox"/> Bleeding Problems	<input type="checkbox"/> <input type="checkbox"/> Portal Hypertension	<input type="checkbox"/> <input type="checkbox"/> Emphysema	<input type="checkbox"/> <input type="checkbox"/> Swelling of Limbs	<input type="checkbox"/> <input type="checkbox"/> Paranoia
<input type="checkbox"/> <input type="checkbox"/> Excessive Bleeding	<input type="checkbox"/> <input type="checkbox"/> Rectal Bleeding	<input type="checkbox"/> <input type="checkbox"/> Breathing Problems	<input type="checkbox"/> <input type="checkbox"/> Crohn's Disease	<input type="checkbox"/> <input type="checkbox"/> Gout
<input type="checkbox"/> <input type="checkbox"/> Bruxism (teeth Grinding)	<input type="checkbox"/> <input type="checkbox"/> Fainting / Dizziness	<input type="checkbox"/> <input type="checkbox"/> Asthma	<input type="checkbox"/> <input type="checkbox"/> Anemia	<input type="checkbox"/> <input type="checkbox"/> Depression
<input type="checkbox"/> <input type="checkbox"/> Positive Chest X-ray	<input type="checkbox"/> <input type="checkbox"/> Digestive Tract Ulcer	<input type="checkbox"/> <input type="checkbox"/> Tuberculosis	<input type="checkbox"/> <input type="checkbox"/> Kidney Problems	<input type="checkbox"/> <input type="checkbox"/> Mood Swings
<input type="checkbox"/> <input type="checkbox"/> Oxygen Tank for Breathing	<input type="checkbox"/> <input type="checkbox"/> Hallucinations	<input type="checkbox"/> <input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> <input type="checkbox"/> Cataracts	<input type="checkbox"/> <input type="checkbox"/> Liver Disease
<input type="checkbox"/> <input type="checkbox"/> Recent Blood Transfusion	<input type="checkbox"/> <input type="checkbox"/> Leukemia	<input type="checkbox"/> <input type="checkbox"/> Alzheimer's Disease	<input type="checkbox"/> <input type="checkbox"/> Patient on Dialysis	<input type="checkbox"/> <input type="checkbox"/> Psychiatric Care
<input type="checkbox"/> <input type="checkbox"/> Stomach or Peptic Ulcer	<input type="checkbox"/> <input type="checkbox"/> Cerebral Palsy	<input type="checkbox"/> <input type="checkbox"/> Convulsions	<input type="checkbox"/> <input type="checkbox"/> Stomach Disease	<input type="checkbox"/> <input type="checkbox"/> Violent Behavior
<input type="checkbox"/> <input type="checkbox"/> Painful Urination	<input type="checkbox"/> <input type="checkbox"/> Blood in Urine	<input type="checkbox"/> <input type="checkbox"/> Blood in Stool	<input type="checkbox"/> <input type="checkbox"/> Constipation	<input type="checkbox"/> <input type="checkbox"/> Heartburn

**Additional Health Information?** \_\_\_\_\_

By signing below, I agree that I am the legally responsible party of the patient, I have read and understand the privacy practices related to this office (HIPPA Act), information on this form is current and correct to the best of my knowledge, and I will update above with this office before treatment is performed. Upon request, a new Medical History form will be filled out every 2-3 years.

**Signature of Responsible Party** \_\_\_\_\_ **Print Full Name of Responsible Party** \_\_\_\_\_ **Date** \_\_\_\_\_  
 Medical History Reviewed by Dr: \_\_\_\_\_ Dr. Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
**Medical Updates:** Date \_\_\_\_\_ Exceptions \_\_\_\_\_ None \_\_\_\_\_ Patient's initial \_\_\_\_\_ BP \_\_\_\_\_ Reviewed by \_\_\_\_\_

